Itility Facts



2011

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FORWARD & INTRODUCTION

The Department of Public Service serves all citizens of Vermont through public advocacy, planning, programs, and other actions that meet the public's need for least cost, environmentally sound, efficient, reliable, secure, sustainable, and safe energy, telecommunications, and regulated utility systems in the state for the short and long term.

The Department:

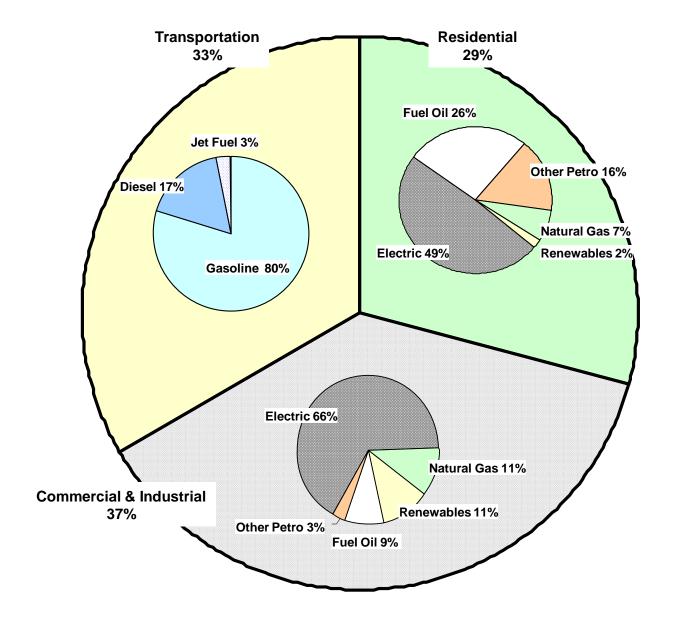
- Promotes the interest of the general public in the provision of regulated public services—electricity, natural gas, telephone, cable television, and to a limited degree water and wastewater;
- Ensure the state's telecommunications infrastructure can support diversified services that address the current and future needs Vermont's state's residents and businesses; and
- Protects public health and safety and ensures safety regulations established by federal and state government for nuclear facilities, natural gas, and certain types of propane installations are met.

The Department also fulfills its advocacy responsibilities by providing the public with up-to-date information regarding Vermont's utilities. Utility Facts contributes to our public information mission by providing utility data as it becomes available in an easy to access format.

This report is divided into five sections, (Electricity, Natural Gas/Fossil Fuels, Energy Summary, Telecommunications and Water) each of which contains tables, charts and references.

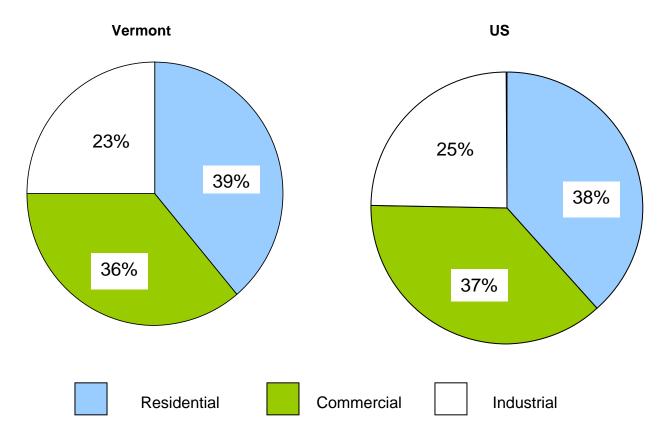
Vermont Energy End-Use By Source, 2008

(Percent of Total BTU's Consumed)



1. Retail Sales and Revenue of Vermont Electric Utilities

Figure 1.1 Percentage of Retail Electricity Sales By End-Use Sector, 2009



| Table 1.1 Retail Sales of Electricity to Ultimate Customers By End-Use Sector (Million KWh) | | | | | | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|-----------|--|--|--|--|
| Vermont | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | | | | |
| Residential | 2,109 | 2,189 | 2,136 | 2,170 | 2,133 | 2,121 | | | | |
| Commercial | 1,978 | 2,051 | 2,020 | 2,059 | 2,043 | 1,969 | | | | |
| Industrial | 1,577 | 1,644 | 1,628 | 1,635 | 1,565 | 1,369 | | | | |
| Total | 5,664 | 5,883 | 5,784 | 5,864 | 5,741 | 5,494 | | | | |
| US | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | | | | |
| Residential | 1,293,587 | 1,359,227 | 1,354,232 | 1,392,241 | 1,379,981 | 1,362,869 | | | | |
| Commercial | 1,229,045 | 1,275,079 | 1,300,851 | 1,336,315 | 1,335,981 | 1,322,989 | | | | |
| Industrial | 1,018,522 | 1,019,156 | 1,001,929 | 1,027,832 | 1,009,300 | 881,903 | | | | |
| Total | 3,541,154 | 3,653,462 | 3,657,012 | 3,756,388 | 3,725,262 | 3,567,761 | | | | |

Source: EIA

2,400,000 2,300,000 2,200,000 2,100,000 2,000,000 1,900,000 1,800,000 1,700,000 1,600,000 1,500,000 1,400,000 2000 2002 2003 2008 2001 2004 2005 2006 2007 2009 CVPS — GMP All Other

Figure 1.2 Vermont Electric Utility Retail Sales (MWh), 2000-2009

Table 1.2 Vermont Utility Retail Sales and Rate Revenue, 2009

| | | Utility Rate | | | |
|-----------------------|-----------|--------------|-------------|------------|------------|
| | Sales* | Revenue | Residential | Commercial | Industrial |
| | (MWh) | (\$m) | MWh | MWh | MWh |
| BARTON | 14,943 | \$2.34 | 10,656 | 3,166 | 0 |
| BURLINGTON | 346,632 | \$46.48 | 85,582 | 209,322 | 47,537 |
| CVPS | 2,177,762 | \$275.84 | 981,838 | 825,010 | 364,516 |
| ENOSBURG FALLS | 23,434 | \$3.46 | 12,158 | 1,704 | 8,368 |
| GMP | 1,872,798 | \$222.69 | 570,263 | 688,061 | 610,092 |
| HARDWICK | 31,460 | \$5.56 | 23,006 | 4,386 | 3,840 |
| HYDE PARK | 11,453 | \$1.82 | 8,345 | 2,563 | 0 |
| JACKSONVILLE | 5,003 | \$0.85 | 3,496 | 576 | 870 |
| JOHNSON | 14,318 | \$2.11 | 5,108 | 1,178 | 7,576 |
| LUDLOW | 46,836 | \$6.64 | 16,017 | 19,913 | 10,487 |
| LYNDONVILLE | 67,849 | \$9.90 | 32,558 | 10,199 | 24,573 |
| MORRISVILLE | 43,827 | \$6.35 | 20,179 | 23,475 | 0 |
| NORTHFIELD | 28,349 | \$3.72 | 10,322 | 2,589 | 13,084 |
| ORLEANS | 11,022 | \$1.46 | 4,189 | 1,628 | 4,704 |
| READSBORO | 2,243 | \$0.32 | 1,618 | 256 | 285 |
| STOWE | 70,795 | \$10.16 | 20,999 | 37,210 | 9,519 |
| SWANTON | 55,233 | \$5.71 | 25,978 | 27,678 | 0 |
| VEC. | 424,559 | \$66.10 | 220,295 | 101,911 | 94,346 |
| VT MARBLE | 177,492 | \$14.73 | 6,545 | 4,774 | 166,075 |
| WEC | 68,408 | \$10.78 | 61,797 | 3,523 | 3,032 |
| Total** | 5,494,413 | \$697.01 | 2,120,949 | 1,969,121 | 1,368,903 |

^{*}Retail sales include Public Street & Highway, Other, & Public Authorities; excludes re-sales

Source: Vermont DPS

Figure 1.2a CVPS Annual Percent Change in MWh Retail Sales

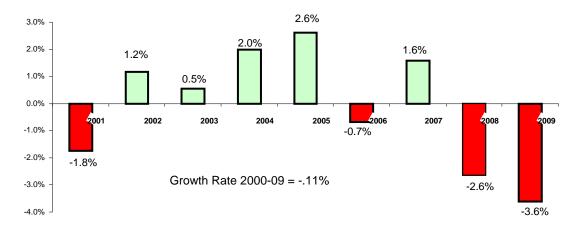


Figure 1.2b GMP Annual Percent Change MWh Retail Sales

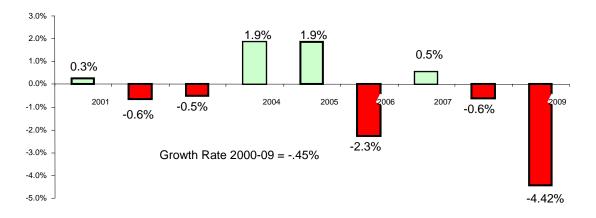
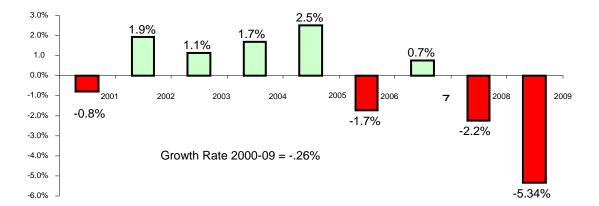
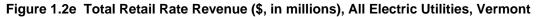


Figure 1.2c All Other VT Utilities Annual Percent Change MWh Retail Sales



\$0.120 \$0.100 \$0.080 \$0.080 \$0.040 \$0.020 \$0.000 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 \$\infty\$ \$ per KWh (current \$) \$ per KWh (1991\$)

Figure 1.2d Retail Price Electricity (\$ per KWh), Vermont



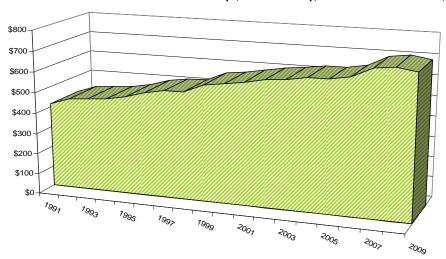


Table 1.2a Total Retail Rate Revenue (\$ in Millions), All Electric Utilities, Vermont

| 1991 | \$416.6 | 2000 | \$579.3 |
|------|---------|------|---------|
| 1992 | \$446.9 | 2001 | \$594.0 |
| 1993 | \$454.3 | 2002 | \$612.6 |
| 1994 | \$461.3 | 2003 | \$620.7 |
| 1995 | \$479.7 | 2004 | \$636.2 |
| 1996 | \$507.7 | 2005 | \$637.0 |
| 1997 | \$524.6 | 2006 | \$653.5 |
| 1998 | \$526.4 | 2007 | \$702.0 |
| 1999 | \$566.6 | 2008 | \$712.5 |
| | | 2009 | \$697.0 |

Source: DPS

2. Seasonal Peaks New England and Vermont

Figure 1.3 New England Seasonal Peak, MW, 1991-09 Figure 1.4 Vermont Seasonal Peak, MW, 1991-09

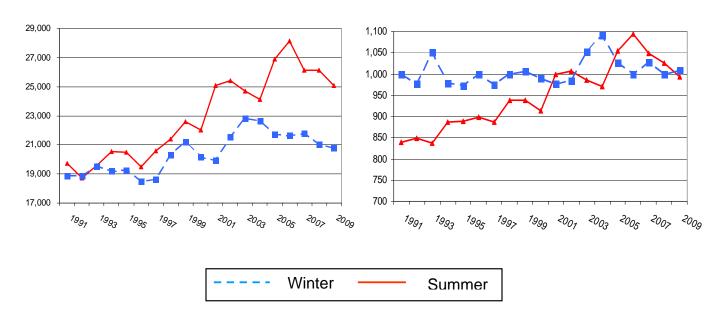


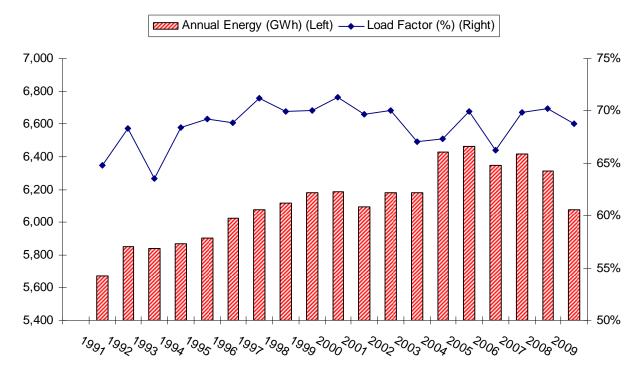
Table 1.3 Vermont Seasonal Peak (MW) 1991-2009

| Year | Summer Peak | Winter Peak | Annual Energy | Load Factor |
|------|----------------|----------------|---------------|----------------|
| 1991 | 840 | 999 | 5,672,000 | 64.8% |
| 1992 | 848 | 977 | 5,849,000 | 68.3% |
| 1993 | 838 | 1,050 | 5,841,000 | 63.5% |
| 1994 | 886 | 979 | 5,867,000 | 68.4% |
| 1995 | 888 | 973 | 5,903,000 | 69.3% |
| 1996 | 898 | 999 | 6,025,000 | 68.8% |
| 1997 | 886 | 974 | 6,076,000 | 71.2% |
| 1998 | 939 | 999 | 6,118,000 | 69.9% |
| 1999 | 939 | 1,007 | 6,182,000 | 70.1% |
| 2000 | 914 | 990 | 6,186,000 | 71.3% |
| 2001 | 999 | 976 | 6,094,000 | 69.6% |
| 2002 | 1,007 | 984 | 6,181,000 | 70.1% |
| 2003 | 985 | 1,052 | 6,178,000 | 67.0% |
| 2004 | 971 | 1,090 | 6,431,000 | 67.4% |
| 2005 | 1,055 | 1,026 | 6,461,000 | 69.9% |
| 2006 | 1,094 | 1,000 | 6,346,000 | 66.2% |
| 2007 | 1,049 | 1,027 | 6,416,000 | 69.8% |
| 2008 | 1,026 | 999 | 6,313,000 | 70.2% |
| 2009 | 993 | 1,008 | 6,073,000 | 68.8% |

Source: ISO-NE

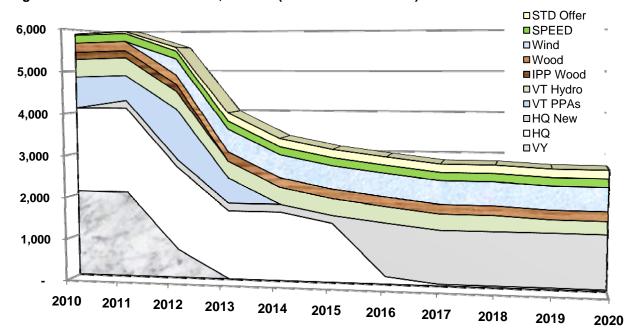
3 Vermont Electric Energy Supply, Source & Load Factor

Figure 1.5 Vermont Electric Utilities: Annual Load Factor and Annual Energy, 1991-2009



Source: ISO-NE

Figure 1.7 Committed Resources, in GWH (as of December 2010)*



*'HQ New' reflects the terms of a recent 26 year purchase power agreement (PPA) between Hydro Quebec and several Vermont electric utilities for up to 225 MW of energy starting in November 2012 extending through 2038.

Source: DPS

Figure 1.8 Vermont Own Load Electric Energy Supply, 2009

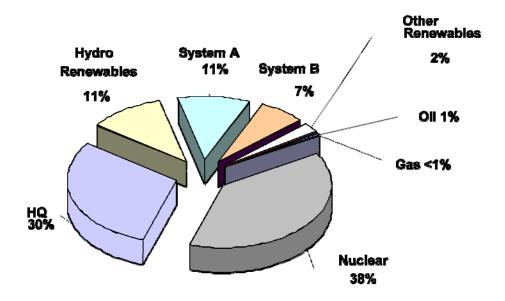
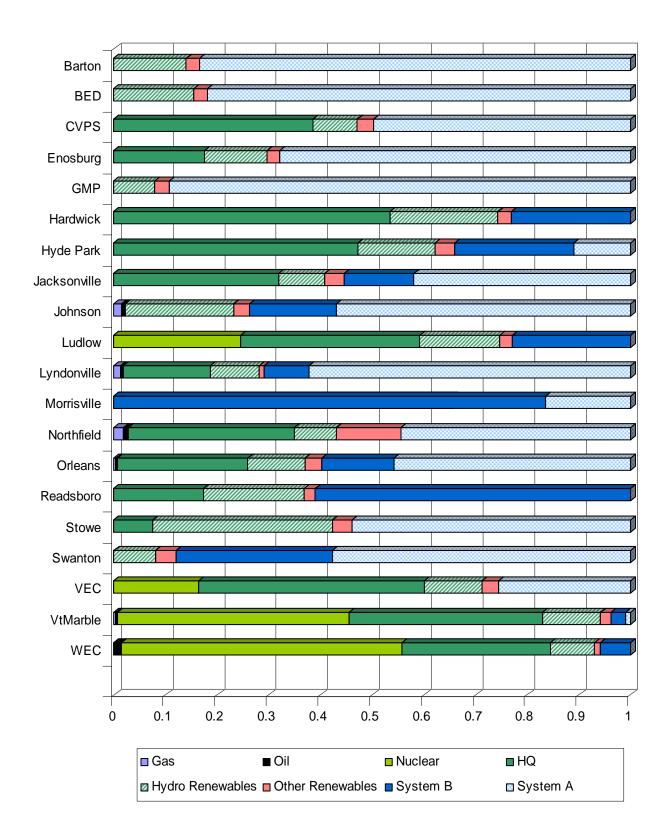


Table 1.5 Vermont Electric Utilities by Energy Source, 2009 (MWh)

| | Total = | Nuclear | HQ | Hydro Renewable | System A* | System B* | Other Renewable | Oil | Gas |
|--------------|-----------|-----------|-----------|--------------------|--------------|--------------|--------------------|--------|--------|
| CVPS | 2,336,876 | 1,266,616 | 673,209 | 198,602 | 0 | 136,164 | 27,050 | 35,235 | 0 |
| GMP | 1,976,245 | 886,551 | 739,693 | 221,943 | 19,487 | 53,241 | 40,709 | 7,810 | 6,811 |
| VEC | 465,286 | 76,370 | 203,113 | 52,273 | 118,753 | 0 | 14,777 | 0 | 0 |
| BED | 360,300 | 0 | 0 | 29,217 | 208,013 | 108,772 | 14,098 | 0 | 200 |
| VtMarble | 178,443 | 0 | 13,414 | 62,063 | 96,381 | 0 | 6,702 | -116 | 0 |
| WEC | 82,847 | 0 | 14,346 | 16,241 | 0 | 50,503 | 1,757 | 0 | 0 |
| Lyndonville | 78,505 | 0 | 19,853 | 8,640 | 35,896 | 11,035 | 2,548 | 190 | 343 |
| Stowe | 70,795 | 0 | 22,827 | 5,762 | 31,453 | 0 | 8,822 | 643 | 1,287 |
| Swanton | 58,450 | 0 | 0 | 38,037 | 9,898 | 10,536 | -327 | 102 | 204 |
| Ludlow | 48,275 | 0 | 8,109 | 4,578 | 30,041 | 4,152 | 486 | 300 | 609 |
| Morrisville | 46,558 | 11,424 | 16,178 | 7,178 | 0 | 10,622 | 1,157 | 0 | 0 |
| Hardwick | 37,314 | 0 | 0 | 7,827 | 21,218 | 6,303 | 1,153 | 268 | 545 |
| Northfield | 30,570 | 0 | 9,774 | 2,725 | 12,804 | 4,118 | 1,149 | 0 | 0 |
| Enosburg | 22,943 | 0 | 10,831 | 3,418 | 2,510 | 5,304 | 876 | 4 | 0 |
| Barton | 17,386 | 0 | 9,302 | 3,628 | 0 | 4,011 | 441 | 4 | 0 |
| Johnson | 15,992 | 0 | 0 | 1,266 | 14,281 | 0 | 445 | 0 | 0 |
| Hyde Park | 12,996 | 0 | 2,287 | 1,568 | 8,820 | 0 | 320 | 0 | 0 |
| Orleans | 12,129 | 0 | 4,667 | 1,053 | 6,025 | 0 | 383 | 0 | 0 |
| Jacksonville | 5,832 | 0 | 0 | 902 | 4,778 | 0 | 152 | 0 | 0 |
| Readsboro | 2,625 | 0 | 0 | 369 | 2,188 | 0 | 67 | 0 | 0 |
| Total | 5,860,369 | 2,240,961 | 1,747,603 | 667,292 | 622,548 | 404,761 | 122,765 | 44,440 | 10,000 |

Note: System A are market purchases of energy by Vermont utilities not attributed to any specific source. System B is energy produced by Vermont renewable facilities where the REC's (Renewable Energy Credits) have been sold to third parties who now own and claim those environmental attributes.

Figure 1.9 Vermont Electric Utilities by Energy Source, 2009



Source: DPS

7,000 Renewables Other System B 6,000 5,000 System A 4,000 Hydro 3,000 HQ 2,000 Nuclear 1,000 0 1999 2000 2001 2002 2003 2004 2005 2006 2007 2009

Figure 1.10 Vermont Electric Energy Supply (GWhrs) By Resource, 1999-2009

Source: Vermont DPS

Table 1.6 Vermont Electric Energy Supply by Resource, Selected Years

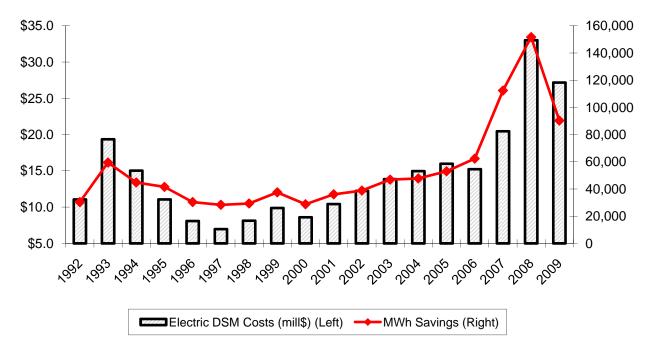
| | (| (in GWhrs) | | | (percent Distribution | | |
|-----------|-------|------------|-------|------|-----------------------|------|--|
| | 1999 | 2004 | 2009 | 1999 | 2004 | 2009 | |
| Nuclear | 1,985 | 2,029 | 2,241 | 33% | 34% | 38% | |
| Gas | 81 | 25 | 10 | 1% | 0% | 0% | |
| Oil | 75 | 78 | 44 | 1% | 1% | 1% | |
| HQ | 2,261 | 1,600 | 1,748 | 38% | 27% | 30% | |
| Hydro | 554 | 572 | 667 | 9% | 9% | 11% | |
| Renewable | 325 | 349 | 123 | 5% | 6% | 2% | |
| System A* | 659 | 1,372 | 623 | 11% | 23% | 11% | |
| System B* | NA | NA | 405 | - | - | 7% | |
| Total | 5,940 | 6,026 | 5,860 | 100% | 100% | 100% | |

Source: Vermont DPS

^{*} Note: System A are market purchases of energy by Vermont utilities; System B is energy produced by Vermont renewable facilities where the REC's (Renewable Energy Credits) have been sold to third parties who now own and claim those environmental attributes.

4 Electric DSM and Efficiency Programs

Figure 1.6 Electric Efficiency Programs: Costs & Savings*



^{*}See footnote Table 1.4

Table 1.4 Electric Efficiency Programs - Cost and Savings*

| | Utility DSM Costs | Incremental DSM Savings* |
|------|----------------------|--------------------------|
| - | (in \$000's) | (in MWh) |
| 2000 | \$8,605 | 28,760 |
| 2001 | \$10,423 | 36,045 |
| 2002 | \$12,243 | 38,821 |
| 2003 | \$13,866 | 46,874 |
| 2004 | \$14,972 | 47,750 |
| 2005 | \$15,986 | 52,982 |
| 2006 | \$15,233 | 62,317 |
| 2007 | \$20,459 | 112,396 |
| 2008 | \$33,014 | 151,702 |
| 2009 | \$27,180 | 90,324 |

Source: Vermont DPS, EVT, Burlington Electric

^{*}Estimates are for 1st year annualized electric savings and do not reflect savings over the remaining lifetime of the DSM investment.

Table 1.4a Energy Efficiency Savings by End Use (MWh), 2009

| | | Efficiency | Efficiency Vermont | | n Electric |
|--------------------|------------|-----------------|--------------------|-----------------|--------------------|
| | Total MWh* | <u>Business</u> | <u>Residential</u> | Business | <u>Residential</u> |
| Limbia | 04.045 | 24.404 | 24.707 | 4.050 | 4.204 |
| Lighting | 61,615 | 24,401 | 34,797 | 1,056 | 1,361 |
| Industrial Process | 6,715 | 4,366 | | 2,349 | |
| Motors | 4,335 | 4,209 | 17 | 109 | |
| Refrigeration | 3,675 | 1,998 | 1,562 | 79 | 36 |
| Air Conditioning | 3,208 | 2,976 | 161 | 45 | 26 |
| Other | 2,572 | 1,848 | 543 | 131 | 49 |
| Ventilation | 1,064 | 862 | 200 | | 2 |
| Cook & Laundry | 1,129 | 19 | 1,026 | | 84 |
| Space Heating | 853 | 509 | 310 | | 34 |
| Hot Water | 876 | 106 | 664 | | 106 |
| Sub-Total | 86,044 | 41,294 | 39,280 | 3,770 | 1,700 |
| + Consumer Credit | 4,280 | | | | |
| = Total | 90,324 | | | | |

^{*} Estimates are 1st year annualized electric savings, but do not reflect savings over the remaining lifetime of the DSM investment.

Source: Table includes efficiency services and initiatives by Burlington Electric Co. and Efficiency Vermont on behalf of all other Vermont electric utilities.

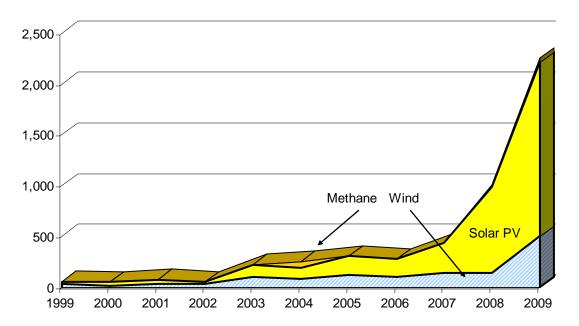
Table 4.1b DSM: Electric Efficiency Services & Initiatives By Utility, 2009*

| | | , | , , |
|-----------------|------------------|-----------|-----------------|
| | No. Participants | MWh Saved | MWh/Participant |
| Barton | 188 | 89 | 0.47 |
| BED | 1,705 | 5,811 | 3.41 |
| CVPS | 15,316 | 37,297 | 2.44 |
| Enosburg Falls | 188 | 618 | 3.29 |
| GMP | 10,624 | 29,028 | 2.73 |
| Hardwick | 432 | 650 | 1.50 |
| Hyde Park | 147 | 332 | 2.26 |
| Jacksonville | 65 | 36 | 0.55 |
| Johnson | 139 | 295 | 2.12 |
| Ludlow | 138 | 412 | 2.99 |
| Lyndonville | 701 | 661 | 0.94 |
| Morrisville | 378 | 934 | 2.47 |
| Northfield | 199 | 687 | 3.45 |
| Orleans | 124 | 159 | 1.28 |
| Readsboro | 19 | 6 | 0.32 |
| Stowe | 242 | 1,186 | 4.90 |
| Swanton | 315 | 682 | 2.17 |
| VEC | 4,840 | 5,936 | 1.23 |
| VT Marble | 104 | 42 | 0.40 |
| Washington Elec | 1,927 | 1,183 | 0.61 |
| | | | |
| Total | 37,791 | 86,044 | 2.28 |

^{*}Estimates are for 1st year annualized electric savings and do not reflect savings over the remaining lifetime of the DSM investment. Excludes Consumer Credit program.

5. Net Metered Systems*

Figure 1.11 Approved Net Metered Capacity, in KW



Source: DPS

Table 1.7 Approved Net Metered Systems Through 2009

| | | | | | F | Percent | |
|-----------------------|-------|-------|-------|---------|-------|---------|---------|
| | | | Solar | | | Solar | |
| <u>-</u> | Total | Wind | PV | Methane | Wind | PV | Methane |
| No. Systems | 867 | 145 | 718 | 4 | 16.7% | 82.8% | 0.5% |
| Total KW Approved | 5,515 | 1,391 | 4,001 | 123 | 25.2% | 72.5% | 2.2% |
| Average Capacity (kw) | 6.4 | 9.6 | 5.6 | 30.8 | | | |

^{*} Net metered Systems: Permit a customer to own and operate a small generator on the customer side of the meter. Also known as Customer-side generation, net metered systems serve to offset the amount of generation for which the customer is billed. An added benefit allows the customer to sell any excess power at the end of the month back to the utility. These systems are generally small, intermittent generators such as those using solar and wind energy. The capacity for each net metered system is the nameplate capacity as reported by the applicant.

Source: Vermont DPS

6. Electric Rates

New England — VT

Figure 1.12 Average Electricity Rates, New England, Vermont, (Cents/kWh)

Source: EIA

Table 1.8 Average Retail Price of Electricity to Ultimate Customers by End-Use Sector, by State

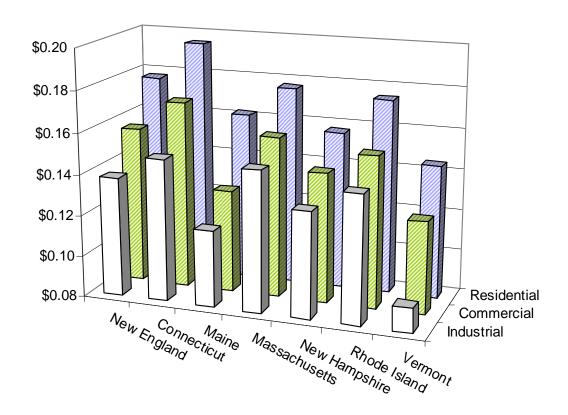
(Cents/kWh)

| | Resid | Residential Commercial | | Industrial | | All Sectors | | |
|---------------|-------|------------------------|------|------------|------|-------------|------|------|
| | | | | | | | | |
| | 2008 | 2007 | 2008 | 2007 | 2008 | 2007 | 2008 | 2007 |
| New England | 17.7 | 16.5 | 15.6 | 14.7 | 13.8 | 12.5 | 16.1 | 14.9 |
| Connecticut | 19.6 | 18.7 | 17.1 | 15.3 | 14.9 | 12.7 | 17.8 | 15.5 |
| Maine | 16.2 | 15.2 | 13.0 | 13.1 | 11.7 | 10.8 | 13.8 | 13.0 |
| Massachusetts | 17.7 | 16.3 | 15.8 | 15.1 | 14.9 | 13.6 | 16.3 | 15.0 |
| New Hampshire | 15.7 | 14.8 | 14.3 | 13.8 | 13.2 | 12.5 | 14.7 | 13.7 |
| Rhode Island | 17.5 | 14.0 | 15.4 | 12.8 | 14.2 | 12.3 | 16.0 | 13.0 |
| Vermont | 14.5 | 14.1 | 12.5 | 12.3 | 9.2 | 8.8 | 12.3 | 11.7 |

Note: Since Utilities may have different definitions and standards for rate classes care must be taken when comparing interstate rate differences.

Source: EIA

Figure 1.13 Average Retail Price of Electricity by End-use Sector, 2008 (Cents/kWh)



Source: EIA

\$0.20 \$0.18 \$0.16 \$0.14 \$0.12 \$0.10 \$0.08 \$0.06 ENOSBURG FALLS MORRISVILLE ACKSONVILLE LYNDONVILLE READSBORO BURLINGTON NORTHFIELD HARDWICK HYDE PARK ORLEANS CENTRAL VT. BARTON VERMONT SWANTON VT.MARBLE W_{EC} VEC. STOWE LUDION Residential Commercial \square Industrial

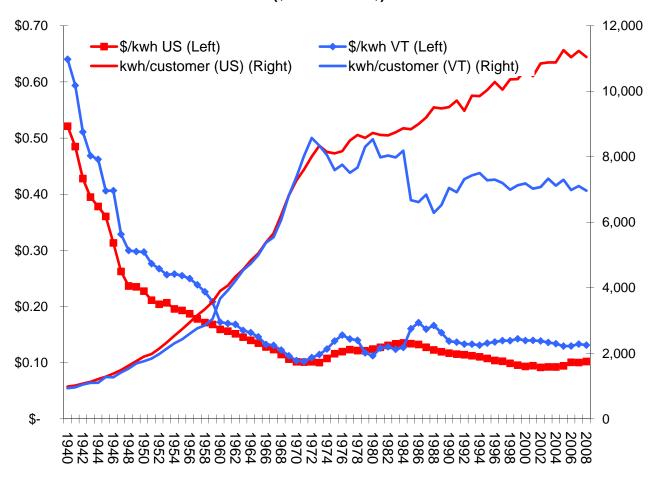
Figure 1.14 Average Electric Utility Customer Rates (cents per kWh), 2009

Table 1.9 Average Electric Utility Customer Rates (cents per kWh), 2009

| | <u>Residential</u> | <u>Commercial</u> | <u>Industrial</u> | Total Rate |
|----------------|--------------------|-------------------|-------------------|------------|
| HARDWICK | \$0.176 | \$0.179 | \$0.171 | \$0.177 |
| JACKSONVILLE | \$0.168 | \$0.170 | \$0.173 | \$0.169 |
| HYDE PARK | \$0.155 | \$0.169 | | \$0.159 |
| WEC | \$0.158 | \$0.163 | \$0.132 | \$0.158 |
| BARTON | \$0.154 | \$0.161 | | \$0.156 |
| VEC. | \$0.180 | \$0.151 | \$0.101 | \$0.156 |
| ENOSBURG FALLS | \$0.151 | \$0.152 | \$0.141 | \$0.148 |
| JOHNSON | \$0.147 | \$0.167 | \$0.143 | \$0.148 |
| LYNDONVILLE | \$0.141 | \$0.161 | \$0.145 | \$0.146 |
| MORRISVILLE | \$0.144 | \$0.144 | | \$0.145 |
| READSBORO | \$0.138 | \$0.182 | \$0.160 | \$0.144 |
| STOWE | \$0.173 | \$0.134 | \$0.113 | \$0.143 |
| LUDLOW | \$0.127 | \$0.140 | \$0.165 | \$0.142 |
| BURLINGTON | \$0.149 | \$0.133 | \$0.108 | \$0.134 |
| ORLEANS | \$0.116 | \$0.127 | \$0.149 | \$0.132 |
| NORTHFIELD | \$0.134 | \$0.141 | \$0.126 | \$0.131 |
| VERMONT | \$0.148 | \$0.127 | \$0.092 | \$0.127 |
| CENTRAL VT. | \$0.141 | \$0.125 | \$0.089 | \$0.127 |
| GMP | \$0.150 | \$0.121 | \$0.086 | \$0.119 |
| SWANTON | \$0.100 | \$0.104 | | \$0.103 |
| VT.MARBLE | \$0.081 | \$0.089 | \$0.083 | \$0.083 |

Source: Vermont DPS

Figure 1.15 Rate Revenue Per KWh and Residential Demand per Customer, VT, US (\$/kwh in 2000\$)



Source: EIA

7. Electric Utility Reliability, Complaints & Franchise Map

Table 1.10 System Average Interruption Index (SAIFI)*

| | Baseline** | 2007 | 2008 | 2009 | Avg (3 yrs) | Rank (3 yr avg - Baseline) |
|--------------|------------|------|------|------|-------------|-------------------------------|
| Enosburg | 6.9 | 2.6 | 4.1 | 1.7 | 2.8 | 1 |
| Swanton | 2.4 | 0.7 | 0.9 | 0.4 | 0.7 | 2 |
| Ludlow | 3.0 | 2.3 | 3.1 | 0.1 | 1.8 | 3 |
| Orleans | 1.0 | 0.0 | 0.1 | 0.0 | 0.0 | 4 |
| BED | 2.2 | 1.1 | 1.5 | 1.5 | 1.4 | 5 |
| Hyde Park | 2.6 | 3.1 | 1.2 | 1.5 | 1.9 | 6 |
| Morrisville | 3.0 | 2.3 | 1.0 | 4.3 | 2.5 | 7 |
| Barton | 1.8 | 1.9 | 1.3 | 1.3 | 1.5 | 8 |
| GMP*** | 1.7-2.1 | 1.5 | 1.9 | 1.6 | 1.7 | 9 |
| VT Marble | 3.5 | 6.3 | 1.8 | 1.7 | 3.3 | 10 |
| CVPS | 2.5 | 2.0 | 2.9 | 2.0 | 2.3 | 11 |
| Jacksonville | 2.4 | 4.4 | 2.7 | 0.3 | 2.5 | 12 |
| Stowe | 0.9 | 0.0 | 1.5 | 2.2 | 1.2 | 13 |
| VEC | 2.5 | 2.9 | 4.1 | 2.4 | 3.1 | 14 |
| WEC | 3.8 | 3.6 | 6.2 | 4.0 | 4.6 | 15 |
| Northfield | 1.0 | 1.1 | 3.6 | 1.2 | 2.0 | 16 |
| Readsboro | 1.8 | 3.2 | 4.8 | 0.6 | 2.9 | 17 |
| Johnson | 1.0 | 4.3 | 1.2 | 1.4 | 2.3 | 18 |
| Hardwick | 2.5 | 5.3 | 1.3 | 5.6 | 4.1 | 19 |
| Lyndonville | 3.0 | 2.5 | 2.2 | NA | NA | NA |

^{*}System Average Interruption Frequency Index ("SAIFI") = No. Customers Out/ No. Customers Served. SAIFI is a measure of the average No. of times that the average customer experienced an outage.

Table 1.11 Customer Average Interruption Index (CAIDI)*

| | Baseline | 2007 | 2008 | 2009 | Avg (3 yrs) | Rank (3 yr avg - Baseline) |
|--------------|----------|------|-------|------|-------------|-------------------------------|
| Northfield | 2.4 | 0.3 | 1.0 | 0.4 | 0.6 | 1 |
| Stowe | 3.3 | 3.0 | 1.5 | 1.3 | 1.9 | 2 |
| Swanton | 2.5 | 1.1 | 1.7 | 1.0 | 1.3 | 3 |
| Morrisville | 2.5 | 1.7 | 1.6 | 1.5 | 1.6 | 4 |
| Ludlow | 0.9 | 0.0 | 0.6 | 0.4 | 0.3 | 5 |
| WEC | 2.0 | 1.8 | 1.7** | 1.7 | 1.7 | 6 |
| VT Marble | 2.5 | 3.1 | 1.4 | 2.3 | 2.3 | 7 |
| Hardwick | 1.8 | 1.7 | 1.8 | 1.3 | 1.6 | 8 |
| BED | 1.3 | 0.7 | 1.7 | 1.1 | 1.2 | 9 |
| CVPS | 3.5 | 2.8 | 5.2** | 2.6 | 3.5 | 10 |
| GMP*** | 2.2 | 1.9 | 3.8 | 1.6 | 2.4 | 11 |
| Johnson | 2.7 | 2.9 | 5.1** | 1.1 | 3.0 | 12 |
| VEC | 2.6 | 2.1 | 4.3** | 2.5 | 3.0 | 13 |
| Hyde Park | 1.9 | 2.4 | 2.6 | 1.8 | 2.3 | 14 |
| Enosburg | 2.1 | 1.0 | 2.9 | 4.4 | 2.8 | 15 |
| Barton | 2.5 | 1.1 | 1.7 | 8.8 | 3.9 | 16 |
| Orleans | 1.5 | 1.6 | 6.9 | 1.6 | 3.4 | 17 |
| Readsboro | 3.0 | 2.1 | 11** | 3.9 | 5.7 | 18 |
| Jacksonville | 3.0 | 2.9 | 22.5 | 1.8 | 9.1 | 19 |
| Lyndonville | 2.6 | 2.5 | 2.5 | NA | NA | NA |
| | | | | | | |

^{*}Customer Average Interruption Duration Index (CAIDI) = Customer Hours Out/Customers Out. CAIDI is a measure of the average length of time, in hours, required to restore service.

^{**}The baseline differs by Utility based on factors such as terrain, weather, accidents, or equipment failure.

^{***}GMP baseline was adjusted in 2008

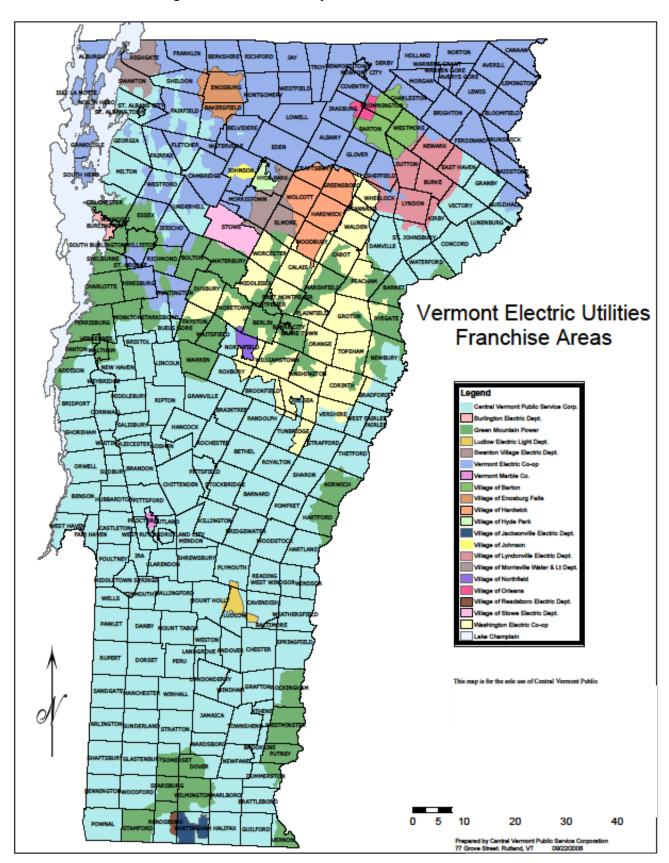
^{**} indicates utility w/ unique storm problems, equipment, substation issues

^{***}GMP baseline was adjusted in 2008

Table 1.12 Electric Utility Consumer Complaints (No.), 2000-09

| | <u>2000</u> | <u>2001</u> | 2002 | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>2006</u> | <u>2007</u> | <u>2008</u> | <u>2009</u> |
|-------------------|-------------|-------------|------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Barton | 1 | | 2 | 2 | 2 | | | | 1 | 1 |
| BED | 3 | 6 | 4 | 4 | 4 | 6 | 7 | 4 | 2 | 3 |
| Citizens | 35 | 27 | 13 | 23 | 5 | | | | | |
| CVPS | 118 | 74 | 56 | 94 | 49 | 15 | 15 | 11 | 26 | 26 |
| Enosburg Falls | 2 | 4 | | 2 | 3 | 2 | | | 1 | |
| GMP | 74 | 96 | 51 | 44 | 18 | 15 | 13 | 4 | 14 | 10 |
| Hardwick | 6 | 1 | 3 | 2 | 2 | | 2 | | 1 | 3 |
| Hyde Park | 2 | 3 | | | | | 1 | | | 2 |
| Jacksonville | | | | 4 | | | | | 2 | |
| Johnson | 3 | | | | | | | | | |
| Ludlow | | | | 1 | | | | | | |
| Lyndonville | 3 | 5 | 1 | 3 | 1 | | | 1 | 4 | 2 |
| Northfield | | | 2 | | | | 1 | 1 | | |
| Morrisville | | 3 | | 1 | | | | | | 1 |
| Readsboro | | | | | 1 | 1 | | 1 | | |
| Rochester | 2 | | | | | | | | | |
| Stowe | | 1 | | | | | 1 | | | |
| Swanton | 3 | | 1 | 3 | | 1 | | 1 | 1 | |
| VEC | 6 | 9 | 14 | 11 | 20 | 24 | 21 | 14 | 8 | 9 |
| Vermont Marble | 1 | | | | | | | | | |
| WEC | 6 | 9 | 2 | 6 | 1 | | 2 | 1 | 2 | 2 |

Figure 1.16 Electric Utility Franchise Areas



Section [] Natural Gas

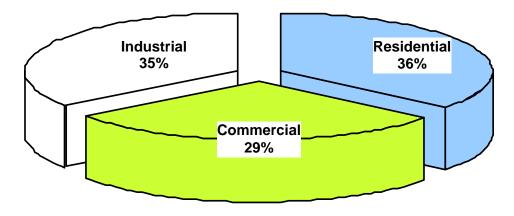
9. Natural Gas Supply, Demand, & Price

11,000 10,000 9,000 8,000 7,000 6,000 5,000 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 8,056 MMcf 8,061 7,735 8,033 10,426 7,919 8,367 8,400 8,685 8,372 8,867 8,624

Figure 2.1 Natural Gas Delivered to Customers, Vermont, in MMCF

Source: EIA





Source: EIA

\$19.00 \$17.00 \$15.00 \$13.00 \$11.00 \$9.00 \$7.00 \$5.00 \$3.00 - Wellhead Price - NE Residential \$ US Residential \$ Vermont Residential \$ \$1.00 2002 2006 2001 2003 2004 2005 2007 2008 2009

Figure 2.3 Average Natural Gas Residential Retail Prices*
(In \$ per Thousand Cubic Feet)

Dollars per Thousand Cubic Feet

Source: EIA

Table 2.1 Vermont Natural Gas Consumption And Average Annual Price, 1997 – 2009

Consumption or Deliveries (MMcf)

| Consumption of Donvertes (minor) | | | | | 20 | po. Incacana e | | | |
|----------------------------------|--------|---|-------------|------------|------------|----------------|-------------|------------|------------|
| <u>Date</u> | Total | = | Residential | Commercial | Industrial | | Residential | Commercial | Industrial |
| 1997 | 8,061 | | 2,631 | 3,051 | 2,334 | | \$6.41 | \$5.18 | \$3.07 |
| 1998 | 7,735 | | 2,454 | 2,979 | 2,105 | | \$6.54 | \$5.08 | \$2.80 |
| 1999 | 8,033 | | 2,565 | 2,309 | 2,901 | | \$7.18 | \$5.69 | \$3.06 |
| 2000 | 10,426 | | 2,843 | 2,595 | 3,949 | | \$8.13 | \$6.49 | \$2.99 |
| 2001 | 7,919 | | 2,719 | 2,473 | 2,597 | | \$10.07 | \$7.95 | \$5.02 |
| 2002 | 8,367 | | 2,761 | 2,470 | 3,085 | | \$10.39 | \$8.20 | \$4.39 |
| 2003 | 8,400 | | 3,118 | 2,757 | 2,479 | | \$10.05 | \$8.00 | \$4.97 |
| 2004 | 8,685 | | 3,112 | 2,724 | 2,784 | | \$11.03 | \$8.70 | \$6.04 |
| 2005 | 8,372 | | 3,088 | 2,610 | 2,628 | | \$12.20 | \$9.69 | \$7.65 |
| 2006 | 8,056 | | 2,874 | 2,374 | 2,762 | | \$14.18 | \$11.13 | \$9.25 |
| 2007 | 8,867 | | 3,207 | 2,631 | 2,987 | | \$15.99 | \$12.79 | \$9.08 |
| 2008 | 8,624 | | 3,075 | 2,495 | 3,000 | | \$18.31 | \$14.31 | \$9.60 |
| 2009 | 8,637 | | 3,183 | 2,483 | 2,890 | | \$17.29 | \$12.96 | \$7.93 |

Source: EIA

^{*} Residential prices of gas used in private dwellings, including apartments, for heating, cooking, water heating, and other household uses. Wellhead prices are the value at the mouth of the well. In general, the wellhead price is considered to be the sales price obtainable from a third party in an arm's length transaction.

10. Natural Gas DSM

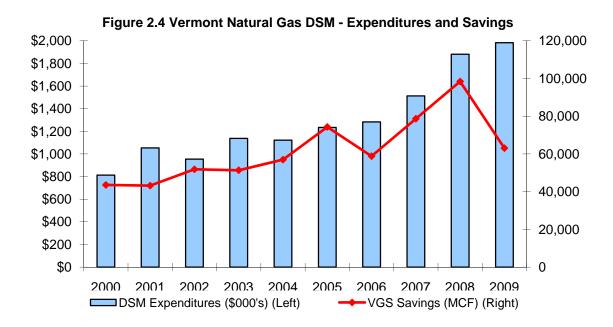


Table 2.2 Vermont Gas DSM - Expenditures and Savings

| | DSM Expenditures (\$000's) | VGS Savings(MCF)* | DSM Cost per MCF Saved |
|------|-------------------------------|-------------------|------------------------|
| 2000 | \$813 | 43,555 | \$18.67 |
| 2001 | \$1,053 | 43,186 | \$24.38 |
| 2002 | \$954 | 51,834 | \$18.40 |
| 2003 | \$1,137 | 51,344 | \$22.14 |
| 2004 | \$1,122 | 56,968 | \$19.70 |
| 2005 | \$1,234 | 74,300 | \$16.61 |
| 2006 | \$1,283 | 58,795 | \$21.82 |
| 2007 | \$1,513 | 78,671 | \$19.23 |
| 2008 | \$1,881 | 98,400 | \$19.12 |
| 2009 | \$1,983 | 63,044 | \$31.45 |

^{*}DSM savings are for 1st year savings and do not reflect savings over the remaining lifetime of the DSM investment.

Source: VGS DSM Annual Report

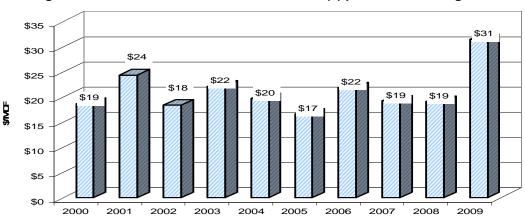


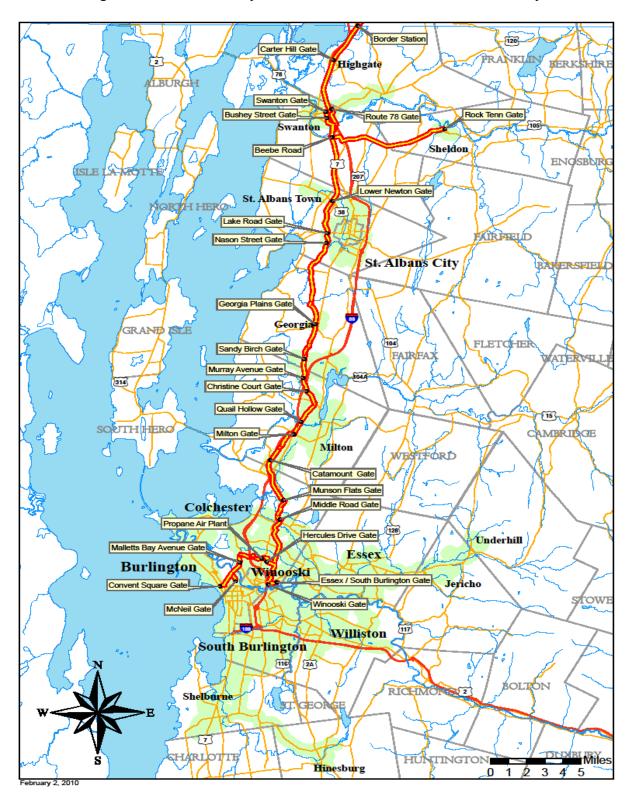
Figure 2.4a Vermont Natural Gas: DSM Cost (\$) per MCF of Savings

Table 2.3 Natural Gas Consumer Complaints (No.), 2000-09

| | <u>2000</u> | <u>2001</u> | 2002 | 2003 | <u>2004</u> | <u>2005</u> | <u>2006</u> | <u>2007</u> | 2008 | 2009 |
|-------------|-------------|-------------|------|------|-------------|-------------|-------------|-------------|------|------|
| Vermont Gas | 21 | 23 | 15 | 19 | 6 | 9 | 4 | 4 | 7 | 13 |

11. Natural Gas Service Territory

Figure 2.5 Vermont Gas Systems Distribution Line and Service Territory



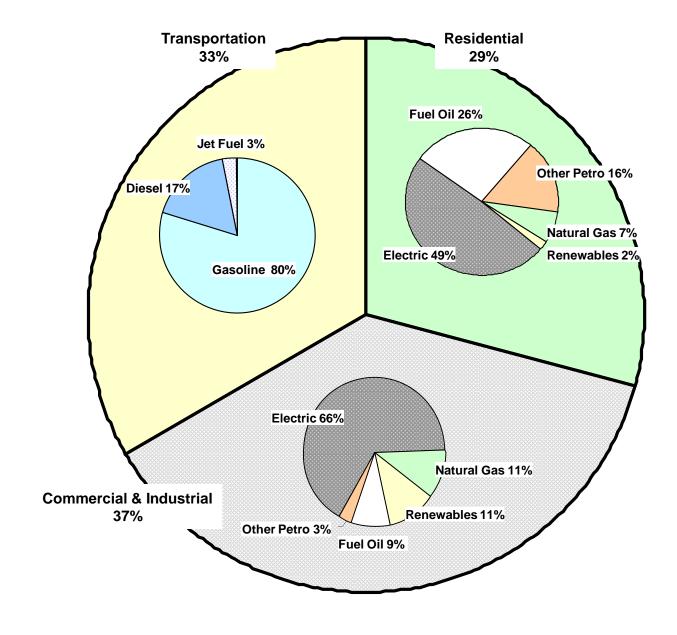


Section [] Energy Summary

12. Energy Supply

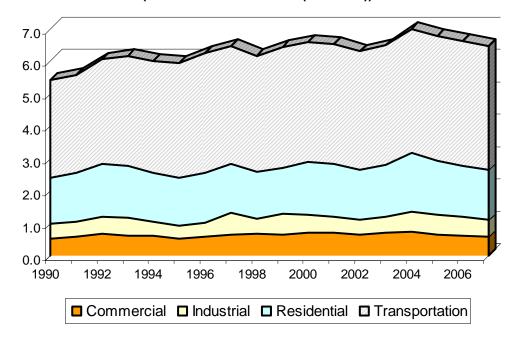
Figure 3.1 Vermont Energy End-Use By Source, 2008

(Percent of Total BTU's Consumed)



13. Energy Emissions

Figure 3.2 Vermont CO2 Emissions from Fossil Fuel Combustion (Million Metric Tons CO2 (MMTCO2))*

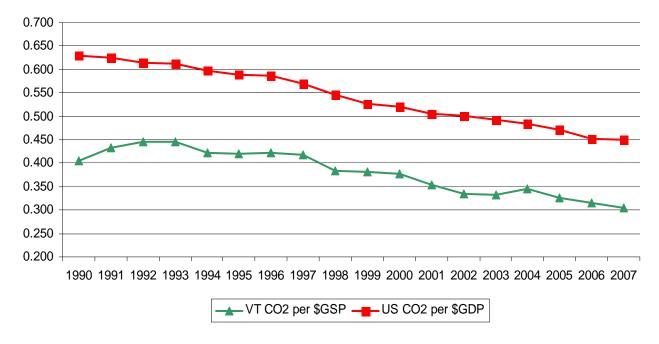


^{*} Figure includes CO2 emissions from all end-uses, including in-state electric power generation (negligible amount). It does not include, or account for CO2 emissions from Vermont utility purchases of electric power generated out-of-state.

EPA developed state-level CO2 estimates using (1) fuel consumption data from the EIA State Energy Data 2007 Consumption tables and (2) emission factors from the Inventory of US Greenhouse Gas Emissions and Sinks 1990-2007.

Source: US EPA

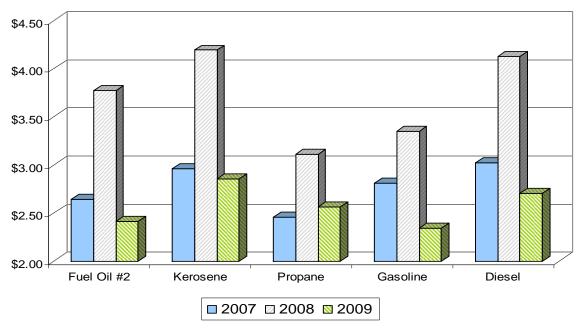
Figure 3.3 CO2 Emissions from Fossil Fuel Combustion Per Dollar Gross Product (in million metric tons CO2 per billion \$ real Gross Product)



Source: See Figure 3.2 above, BEA

14. Energy Supply – Cost of Fuels

Figure 3.4 Average Vermont Fuel Prices, \$ Per Gallon, 2007-09



Source: DPS

| | Table 3.1 Average Vermont Fuel Prices, \$ Per Gallon | | | | | | | |
|------|--|----------|---------|----------|--------|--|--|--|
| | Fuel Oil #2 | Kerosene | Propane | Gasoline | Diesel | | | |
| 2000 | \$1.36 | \$1.57 | \$1.35 | \$1.55 | \$1.70 | | | |
| 2001 | \$1.31 | \$1.56 | \$1.50 | \$1.47 | \$1.63 | | | |
| 2002 | \$1.18 | \$1.37 | \$1.34 | \$1.36 | \$1.45 | | | |
| 2003 | \$1.38 | \$1.57 | \$1.54 | \$1.59 | \$1.71 | | | |
| 2004 | \$1.65 | \$1.86 | \$1.77 | \$1.88 | \$1.97 | | | |
| 2005 | \$2.23 | \$2.51 | \$2.06 | \$2.31 | \$2.58 | | | |
| 2006 | \$2.53 | \$2.86 | \$2.34 | \$2.59 | \$2.85 | | | |
| 2007 | \$2.64 | \$2.96 | \$2.45 | \$2.81 | \$3.02 | | | |
| 2008 | \$3.77 | \$4.19 | \$3.11 | \$3.35 | \$4.13 | | | |
| 2009 | \$2.41 | \$2.85 | \$2.56 | \$2.34 | \$2.70 | | | |

Source: DPS

\$50 \$45 \$40 \$35 \$30 \$25 \$20 \$15 \$10 ²⁰0> 20₀₈ *200*9 Fuel Oil - - Propane Electricity — Nat. Gas -Wood (cord)

Figure 3.5 Comparing the Cost of Heating Fuels, in \$ per million BTU's, 2007-2009

Source: DPS

Table 3.2 Cost of Heating Fuels*, in \$ per million BTU's, 2007-2009

| | <u>2007</u> | <u>2008</u> | <u>2009</u> |
|-------------|-------------|-------------|-------------|
| Electricity | \$27.05 | \$38.35 | \$26.24 |
| Propane | \$33.39 | \$42.45 | \$35.16 |
| Fuel Oil | \$33.39 | \$42.45 | \$35.16 |
| Nat. Gas | \$39.95 | \$40.38 | \$41.46 |
| Wood (cord) | \$13.77 | \$14.27 | \$14.33 |

^{*} Cost of heating fuels does not include, or account for use of Vermont efficiency funds.

Section (V Telecommunications

15. Telecom High Speed Infrastructure

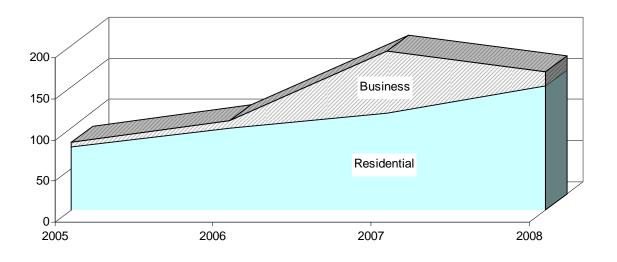
Table 4.1 High-Speed Lines by State as of June, 2000-2007 (Over 200 kbps in at least one direction)

| State | 2002 | 2005 | 2008 |
|---------------|------------|------------|-------------|
| Vermont | 29,990 | 82,279 | 257,065 |
| Maine | 61,069 | 176,396 | 428,904 |
| New Hampshire | 85,697 | 236,817 | 681,535 |
| Massachusetts | 566,796 | 1,213,640 | 3,392,831 |
| US | 15,787,647 | 42,517,810 | 132,813,984 |

NOTE: In this report high-speed lines are defined as connections to end-user locations that deliver services at speeds exceeding 200 kbps in at least one direction.

Source: FCC, High Speed Services for Internet Access Report, July 2009, FCC

Figure 4.1 Vermont High Speed Connections By Type of End-User (No. in 000's)



Source: See Table 4.2 below

Table 4.2 Vermont High Speed Connections Type of End-User (in 000's)

| | Residential | Business | Total |
|--------|-------------|----------|-------|
| Jun-05 | 76.9 | 5.4 | 82.3 |
| Jun-06 | 99.8 | 8.8 | 108.6 |
| Jun-07 | 118.1 | 75.0 | 193.2 |
| Dec-08 | 151.0 | 17.0 | 168.0 |

Source: High-Speed Services for Internet Access: Status as of Dec 2008, FCC Feb 2010

Table 4.3 Percent Households & Businesses Subscribing to the Internet (Where Available), Vermont, 2008

| | Household | | | Business | |
|-----------------------------|-----------|-------|-------|----------|--|
| Type of Internet Connection | 2003 | 2009 | 2003 | 2009 | |
| Dial-up | 71.0% | 11.5% | 46.6% | 11.5% | |
| Cable Modem | 15.3% | 31.0% | 19.1% | 29.0% | |
| DSL | 10.3% | 43.2% | 20.7% | 58.0% | |
| Wireless | 0.4% | 4.7% | 1.3% | 5.3% | |
| Other | | | 6.5% | 11.3% | |

Source: Vermont Telecommunications Survey Report, April 2010, DPS

Note: Internet service availability, as defined in the DPS Telecommunications Survey, is based on the perceptions of Vermont residents. Broadband availability is defined as the percentage of Vermonters who responded that DSL, cable modem, fixed wireless service or fiber are available to purchase at home if they so choose. Meanwhile broadband adoption is described as the percentage of Vermonters who responded to the Survey that they subscribe to broadband where it is available.

Table 4.4 High-Speed Connections by Technology by State, as of December 31, 2008

(Connections over 200 kbps in at least one direction, in thousands)

| State | ADSL | Cable Modem | Other | Total |
|---------------|--------|-------------|--------|---------|
| Vermont | 61 | 71 | 36 | 168 |
| Maine | 114 | 288 | 52 | 454 |
| New Hampshire | 91 | 298 | 110 | 499 |
| Connecticut | NA | 615 | NA | 1,402 |
| Massachusetts | NA | 1,307 | NA | 2,600 |
| US | 30,190 | 41,468 | 30,385 | 102,043 |

NOTE: Major modifications to FCC data collection require Form 477 filers to report total subscribers with a device capable of a high-speed connection, irrespective of the service plan purchased. The number of such devices reported for December 2008 is not directly comparable to earlier reporting periods. This one-time decrease in 2008 in high-speed mobile wireless Internet access connections is, in turn, reflected in a one-time decrease in total high-speed Internet access connections for all technologies combined.

Source: High-Speed Services for Internet Access: Status as of Dec 2008, FCC Feb 2010

Table 4.5 Residential Fixed High Speed Connections by Households, Selected States, 2008

(Connections over 200 kbps in at least one direction and Households, in thousands)

| | No. Connections | No,. Households | Subscriber Ratio |
|---------------|-----------------|-----------------|------------------|
| Vermont | 135 | 247 | 0.55 |
| N. Hampshire | 389 | 514 | 0.76 |
| Maine | 392 | 514 | 0.76 |
| Rhode Island | 274 | 418 | 0.66 |
| Massachusetts | 1,892 | 2,493 | 0.76 |
| Connecticut | 973 | 1,362 | 0.71 |
| Wyoming | 112 | 206 | 0.54 |
| W. Virginia | 343 | 737 | 0.47 |
| Montana | 192 | 385 | 0.50 |

NOTE: Numbers of residential connections are estimated and are not adjusted for the number of persons at an end-user location who have access to the Internet at that location.

Source: Table 21, High-Speed Services for Internet Access: Status as of December 31, 2008, FCC

Legend BB Availability by Census Block Estimated % of Buildings in Block 1% - 25% 26% - 50% 51% - 75% 76% - 99% 100%

Figure 4.2 Broadband Availability By Census Block, 768 kbps Down/200kbps Up (as of June 2009)

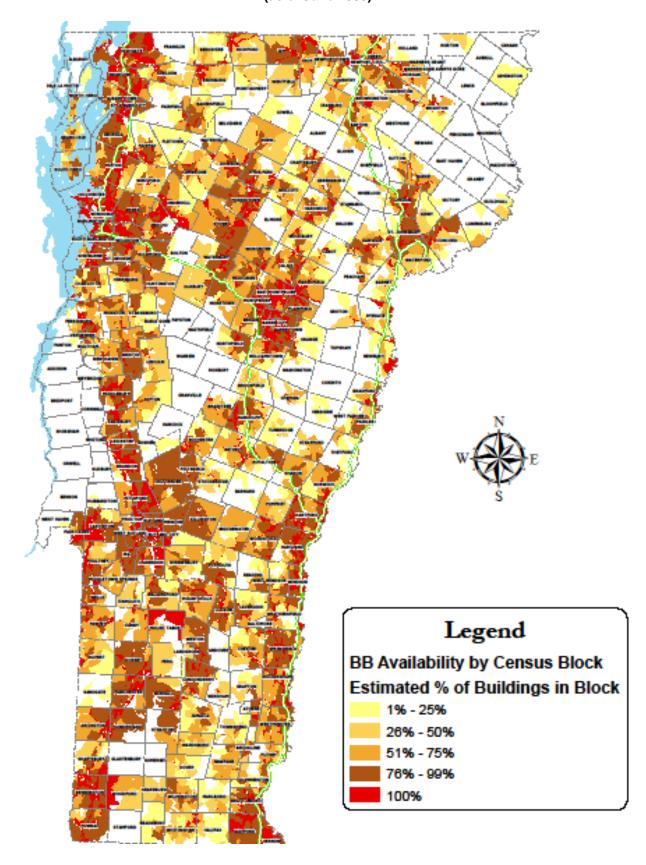


Figure 4.3 Broadband Availability By Census Block, 3 Mbps Down/2 Mbps Up (as of June 2009)

Page: T - 6

16. Telecom- Local & Wireless

Figure 4.4 Total End-User Switched Access Lines and VolP Subscriptions, Vermont (in Thousands)

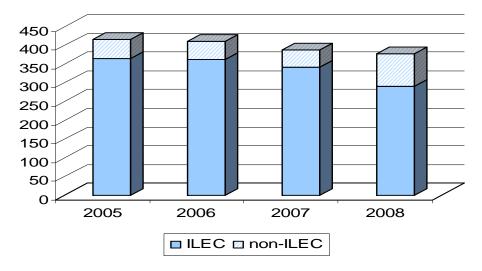


Table 4.6 Total End-User Switched Access Lines and VolP Subscriptions (in Thousands), Vermont

| | ILEC | non-ILEC | Total |
|------|------|----------|-------|
| 2005 | 364 | 51 | 415 |
| 2006 | 362 | 48 | 410 |
| 2007 | 340 | 47 | 387 |
| 2008 | 289 | 88 | 377 |

Note: Only incumbent local exchange carriers (ILECs) and competitive local exchange carriers (CLECs) with at least 10,000 retail or wholesale switched access lines in service in a state were required to report through December 2004. All were required to report June 2005 and later data. Providers of interconnected VoIP service were first required to report subscribers as of December 2008.

Source: FCC, Local Telephone Competition: Status as of December 31, 2008

Table 4.7 Wireless Carriers and Subscribership By State

| | | Subscribers (in 000's) | | | | | | |
|---------------|----------------|------------------------|--------------|-------------|-------------|--|--|--|
| | Carriers (No.) | <u> 2005</u> | <u> 2006</u> | <u>2007</u> | <u>2008</u> | | | |
| Vermont | 7 | 314 | 358 | 402 | 435 | | | |
| N. Hampshire | 8 | 849 | 943 | 1,022 | 1,080 | | | |
| Maine | 8 | 746 | 845 | 941 | 1,012 | | | |
| Rhode Island | 7 | 749 | 798 | 848 | 888 | | | |
| Connecticut | 8 | 2,463 | 2,705 | 2,884 | 3,030 | | | |
| Massachusetts | 7 | 4,728 | 5,129 | 5,470 | 5,749 | | | |

Source: FCC, Local Telephone Competition: Status as of December 31, 2008

Table 4.8 Telephone Consumer Complaints, No., 2000-2009

Source: Vermont Department of Public Service, Consumer Affairs and Public Information Division.

^{*}Access line information not available for toll companies.

^{**}One Communications was formed by the mergers and acquisitions of the Conversent, CTC and Choice One Communications companies.

^{***}Currently in bankruptcy

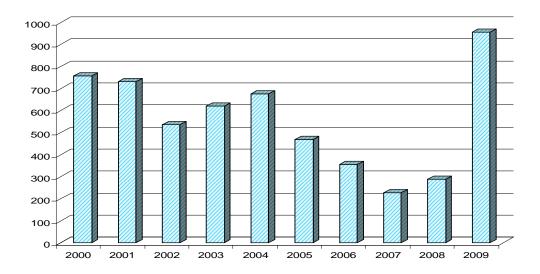


Figure 4.5 Telephone Consumer Complaints (No.), Vermont, 2000-2009

17. Telecom Pricing

Table 4.9 Incumbent Telephone Company Prices for Local Service as of Dec. 31.

| | Rate per minute of local use | | | | | | | |
|--|--|----------------|--|--------------------------|--------------|--|-------------------------|----------|
| Company | Home Exchange | | | Extended Area Service | | | Fee for Basic Dial Tone | |
| | Peak | Off-Peak | | Peak | Off- Peak | | Residential | Business |
| Telecom Operating Co of Vt - Fairpoint (2009) | \$0.022 | \$0.005 | | \$0.022 | \$0.005 | | \$13.15 | \$32.00 |
| Vtel (2008) | \$0.022 | \$0.005 | | \$0.022 | \$0.005 | | \$12.70 | \$23.25 |
| FairPoint Vermont (2009) | \$0.100 | \$0.005 | | \$0.025 | \$0.005 | | \$13.20 | \$23.65 |
| Waitsfield-Fayston Telephone Co (2008) | \$0.010 | \$0.005 | | \$0.022 | \$0.010 | | \$13.40 | \$26.40 |
| Shoreham Telephone (2009) | \$0.014 | \$0.005 | | \$0.020 | \$0.005 | | \$6.15 | \$10.25 |
| Topsham Telephone (2009) | \$0.000 | \$0.000 | | \$0.035 | \$0.015 | | \$12.15 | \$19.37 |
| Franklin Telephone (2008) | \$0.000 | \$0.000 | | \$0.030 | \$0.010 | | \$10.00 | \$18.00 |
| TDS Northfield Telephone | TDS Co's have declining rate structure, <300 minutes = \$0.00; 301-600 minutes = | | | | | | \$13.40 | \$22.15 |
| TDS Ludlow Telephone | \$0.025; 601-901 minutes = \$0.015; 901+ minutes = | | | | | | \$12.90 | \$21.65 |
| TDS Perkinsville Telephone | \$0.005. Ex Northfield charg 301-9 | ges \$.015 for | | | | | \$12.90 | \$21.65 |

Source: ILEC Annual Reports, DPS

Table 4.10 Selected Consumer Broadband Prices, as of Oct 2008

| Provider | Service | Region | Monthly Rate | Speed (download/upload) | Note |
|---|----------------|----------------------------|-----------------|----------------------------|---|
| Comcast Cable | Cable modem | Vermont, US | \$57.95 | 6 Mbps/384 Kbps | plus \$3/mo modem fee |
| Fairpoint | DSL | Vermont, US | \$43.99 | 3 Mbps/768 Kbps | requires 1 yr contract, \$49.00 w/o contract |
| VTel | DSL | So. Vermont | \$34.35 | 8 Mbps/1 Mbps | Requires Vtel dial tone. |
| SoVerNet (Atlantic Tele-Network) | DSL | Vermont | \$29.95 | 2 Mbps/256 Kbps | \$37.44 w/o phone service |
| Burlington Telecom | Fiber | Burlington | \$33.00 | 3Mbps/3 Mbps | |
| Northland Telephone (Fairpoint) | DSL | No. Vermont | \$34.95 | 384 Kbps/256 Kbps | |
| Waitsfield & Champlain Valley Telecom | DSL | West Central Vermont | \$39.95 | 6 Mbps/1 Mbps | Requires \$20.64/mo phone service + \$5/mo modem rental |
| Island Pond Wireless (Great Auk Wireless) | WISP | VT, NH | \$49.95 | 512 Kbps download | This is the lowest monthly fee; requires the purchase or lease of equipment for \$299.95 or \$29.95/mo, respectively. |
| Kingdom Connection | WISP | Vermont | \$39.95 | 256 kbps download | Additional \$9.95/mo equipment rental fee. Installation fee \$300 |
| Earthlink | Cable Modem | northeast U.S. | \$45.95 | 6 Mbps download | only for Comcast Customers in select states (not including Vermont) |
| Earthlink | DSL | various U.S. | \$39.95 | 1.5 Mbps download | Requires 12 month contract |
| AT&T (f.k.a. SBC) | DSL | various U.S. | \$39.95 | 1.5 Mbps download | |
| Hughes Network Systems, LLC | Satellite | worldwide | \$69.99 | 1 Mbps/200 Kbps | HughesNet Pro plan requires a \$399.98 equip & installation fee (less a \$100 rebate) |

Source: Prices were web-published rates in effect October 2008. Prices are for services with speed as described. Other service levels/speeds may be offered at other prices.

Section V Watef

18. Water Connections

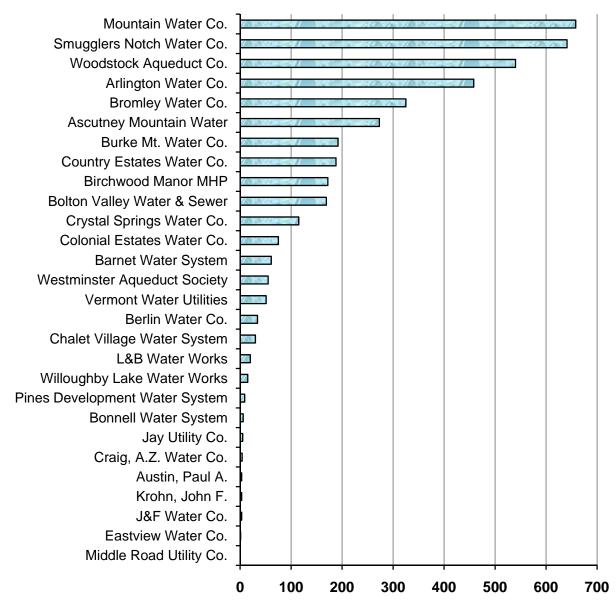


Figure 5.1 Number Water Connections By Utility, 2010*

Source: DPS

*Includes only water utilities under the jurisdiction of the Vermont PSB and/or DPS. The table excludes municipal water systems, such as Burlington and Montpelier, fire districts, homeowners associations, and mobile home parks that incorporate water charges in the rent or other user fees.

Glossall

Α

AMI Advanced Metering Infrastructure is a term denoting electricity meters that

measure and record usage data at a minimum, in hourly intervals, and provide usage data to both consumers and energy companies at least once

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daily.

В

Biodiesel Any liquid biofuel suitable as a diesel fuel substitute or diesel fuel additive or

extender. Biodiesel fuels are typically made from oils such as soybeans, rapeseed, or sunflowers, or from animal tallow. Biodiesel can also be made from hydrocarbons derived from agricultural products such as rice hulls.

Biofuels Liquid fuels and blending components produced from biomass (plant)

feedstocks, used primarily for transportation.

Biomass Organic nonfossil material of biological origin constituting a renewable

energy source.

Broadband Refers to evolving digital technologies that provide consumers a signal

switched facility capable of providing integrated access to voice, high-speed data service, video-demand services, and interactive delivery services at a

speed of over 200 kbps in at least one direction.

Btu conversion

factor

A factor for converting energy data between one unit of measurement and British thermal units (Btu). Btu conversion factors are generally used to convert energy data from physical units of measure (such as barrels, cubic

feet, or short tons) into the energy-equivalent measure of Btu.

C

Capacity

The maximum rated output of a generator, or other electric power

production equipment under specific conditions designated by the manufacturer. Installed generator nameplate capacity is commonly expressed in megawatts (MW) and is usually indicated on a nameplate

physically attached to the generator.

Capacity factor The ratio of the electrical energy produced by a generating unit for the

period of time considered to the electrical energy that could have been produced at continuous full power operation during the same period.

(DSM)

DDemandSee Energy demand.

Demand-Side Management The planning, implementation, and monitoring of utility activities designed to encourage consumers to modify patterns of electricity usage, including the timing and level of electricity demand. It refers to only energy and load-shape modifying activities that are undertaken in response to utility-administered programs. Demand-Side Management covers the complete

range of load-shape objectives, including strategic conservation and load

management, as well as strategic load growth.

Department of Public Service The Department of Public Service is an agency within the executive branch of Vermont state government. Its charge is to represent the public interest in matters regarding energy, telecommunications, water and wastewater.

Digital Subscriber Line (DSL

Digital Subscriber Line is a technology for bringing high-speed and highbandwidth, which is directly proportional to the amount of data transmitted or received per unit time, information to homes and small businesses over ordinary copper telephone lines already installed in hundreds of millions of

homes and businesses worldwide. With DSL, consumers and businesses take advantage of having a dedicated, always-on connection to the Internet.

DOE

Department of Energy.

DSM costs The costs incurred by the utility to achieve the capacity and energy savings

from the Demand-Side Management Program. Costs incurred by customers

or third parties are to be excluded.

Ε

EIA The Energy Information Administration. An independent agency within the

U.S. Department of Energy that develops surveys, collects energy data, and analyzes and models energy issues.. See more information about EIA at

http

Electric Power The rate at which electric energy is transferred. Electric power is measured

by capacity and is commonly expressed in megawatts (MW).

Electric Rate The price set for a specified amount and type of electricity by class of

service in an electric rate schedule or sales contract.

Electric Utility Any entity that generates, transmits, or distributes electricity and recovers

the cost of its generation, transmission or distribution assets and operations, either directly or indirectly, through cost-based rates set by a separate regulatory authority (e.g., Vermont Public Service Board), or is owned by a

governmental unit or the consumers that the entity serves.

Emissions Anthropogenic releases of gases to the atmosphere. In the context of global

climate change, they consist of radiatively important greenhouse gases

(e.g., the release of carbon dioxide during fuel combustion).

Energy Demand The requirement for energy as an input to provide products and/or services.

Energy Supply Energy made available for future disposition. Supply can be considered and

measured from the point of view of the energy provider or the receiver.

F

Fuel Any material substance that can be consumed to supply heat or power.

Included are petroleum, coal, and natural gas (the fossil fuels), and other

consumable materials, such as uranium, biomass, and hydrogen.

Fuel Oil A liquid petroleum product less volatile than gasoline, used as an energy

source. Fuel oil includes distillate fuel oil (No. 1, No. 2, and No. 4), and

residual fuel oil (No. 5 and No. 6).

G

Generation The process of producing electric energy by transforming other forms of

energy; also, the amount of electric energy produced, expressed in kilowatt

hours.

Gigawatthour

(GWh)

One billion watthours.

Greenhouse gases Those gases, such as water vapor, carbon dioxide, nitrous oxide, methane,

hydrofluorocarbons (HFCs), perfluorocarbons (PFCs) and sulfur

hexafluoride, that are transparent to solar (short-wave) radiation but opaque to long-wave (infrared) radiation, thus preventing long-wave radiant energy from leaving Earth's atmosphere. The net effect is a trapping of absorbed

radiation and a tendency to warm the planet's surface.

Н

Hydro-Québec is a crown corporation that provides electricity to Quebec,

Canada and the north-eastern parts of the United States. Hydro-Québec's total installed capacity in 2008 was 35,190 MW, approximately 97% of which is from hydroelectric sources. Hydro-Québec is one of the world's

largest producers of hydroelectric power.

1

Independent System Operator -New England (ISO

NE)

ISO New England is the regional transmission organization, serving Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont. It coordinates, controls and monitors an electricity transmission grid that is larger with much higher voltages than the typical power company's distribution grid. It also operates the regional wholesale market

Utility Facts: Glossary

for electrical power.

K

Kilowatthour (kWh) A measure of electricity defined as a unit of work or energy, measured as 1

kilowatt (1,000watts) of power expended for 1 hour. One kWh is equivalent

to 3,412 Btu.

L

LNG The abbreviation for Liquefied Natural Gas.

Load Factor The ratio of the average load to peak load during a specified time interval.

М

Mcf One thousand cubic feet.

Megawatt (MW) One million watts of electricity.

MMbtu One million British thermal units.

MMcf One million cubic feet.

N

Natural Gas A gaseous mixture of hydrocarbon compounds, the primary one being

methane.

New York Power Authority (NYPA):

A New York State public benefit corporation and the largest state-owned power organization in the US. NYPA operates 17 generating facilities and more than 1,400 circuit-miles of transmission lines. The New York Power Authority sells electric power to government agencies, community-owned electric systems and rural electric cooperatives, companies, private utilities for resale (without profit) to their customers, and to neighboring states,

under federal requirements

Net Metered Systems

Permit a customer to own and operate a small generator on the customer side of the meter. Also known as Customer-side generation, net metered systems serve to offset the amount of generation for which the customer is billed. Also, any excess power at the end of the month can be sold back to the utility. These systems are generally small, intermittent generators such as those using solar and wind energy.

0

Oil A mixture of hydrocarbons usually existing in the liquid state in natural

underground pools or reservoirs. Gas is often found in association with oil.

Also see Petroleum.

Output The amount of power or energy produced by a generating unit, station, or

system.

P

Petroleum A broadly defined class of liquid hydrocarbon mixtures. Included are crude

oil, lease condensate, unfinished oils, refined products obtained from the processing of crude oil, and natural gas plant liquids. Note: Volumes of finished petroleum products include non hydrocarbon compounds, such as additives and detergents, after they have been blended into the products.

Photovoltaic (PV): The field of technology and research related to the application of solar cells

for energy by converting sunlight directly into electricity.

Plant

A term commonly used either as a synonym for an industrial establishment

or a generating facility.

Public Service Board The Public Service Board is a quasi-judicial board that supervises the rates, quality of service, and overall financial management of Vermont's public utilities: cable television, electric, gas, telecommunications, water and large wastewater companies. It also reviews the environmental and economic impacts of energy purchases and facilities, the safety of hydroelectric dams, the financial aspects of nuclear plant decommissioning and radioactive waste storage, and the rates paid to independent power producers. The Board's mission is to ensure the provision of high quality public utility services in Vermont at minimum reasonable costs, measured over time periods consistent with the long-term public good of the state.

R

Rates The authorized charges per unit or level of consumption for a specified time

period for any of the classes of utility services provided to a customer.

Reliability (electric system)

A measure of the ability of the system to continue operation while some lines or generators are out of service. Reliability deals with the performance

ofthe system under stress.

S

Sustainably Priced Energy for Economic Development (SPEED) Initiatives A program designed is to achieve the goals of 30 V.S.A. § 8001 related to the promotion of renewable energy and long-term stably priced contracts for such energy that are anticipated to be below the market price.

T

Tariff A published volume of rate schedules and general terms and conditions

under which a product or service will be supplied.

Thermal A term used to identify a type of electric generating station, capacity,

capability, or output in which the source of energy for the prime mover is

heat.

U

Utility distribution companies

An electric utility is a publicly regulated company that engages in the distribution of electricity for sale in a guaranteed service territory with a guaranteed rate of return. Electric distribution companies may be investor

owned, publicly owned, or a cooperative.

V

Vermont Gas System

Vermont Public Power Supply Authority (VPPSA) Vermont's only natural gas company with 40,000 residential and commercial customers in Chittenden and Franklin counties.

A private authority of the State of Vermont empowered under 30 VSA, Chapter 84 with broad authority to contract to buy and sell wholesale power within Vermont and wholesale and retail power outside Vermont, as well as to issue tax-free debt on behalf of municipal and cooperative electric utilities

within Vermont.

Vermont Yankee A boiling water reactor type nuclear power plant currently owned by Entergy

Nuclear. It is located in the town of Vernon, Vermont and generates 620

megawatts (MW) of electricity

W

Wood Energy Wood and wood products used as fuel, including round wood (cord wood),

limb wood, wood chips, pellets, bark, sawdust, forest residues, charcoal,

pulp waste, and spent pulping liquor.

lata source(s)

Data Sources

Burlington Electric Department http://www.burlingtonelectric.com

Utility Facts: DATA SOURCES

Central Vermont Public Service Corp. (CVPS) http://www.cvps.com/

Department of Energy (US) http://www.energy.gov/

Efficiency Vermont http://www.efficiencyvermont.com

Energy Information Administration (US DOE) http://www.eia.doe.gov/

Federal Communications Commission (FCC) http://www.fcc.gov/

Federal Energy Regulatory Commission http://www.ferc.gov/

New England Independent System Operator (ISO-NE) http://www.iso-ne.com/

Vermont Department of Public Service http://publicservice.vermont.gov/

Vermont Gas Systems Inc. http://www.vermontgas.com